

HUATAI GLOBAL INVESTMENT FUND (the “Fund”)

HUATAI USD MONEY MARKET FUND

HUATAI HKD MONEY MARKET FUND

(collectively, the “Sub-Funds”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you have any doubt about the contents of this notice, you should seek independent professional advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and the Sub-Funds dated 31 August 2023 (the “Explanatory Memorandum”), unless otherwise stated. Huatai Financial Holdings (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the contents of this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

Dear Unitholders,

Waiver of Management Fee of the Sub-Funds from 1 September 2023 to 31 December 2023 (both days inclusive)

We are writing to inform you that the Manager has agreed to waive the Management Fee for Class A Units, Class B Units and Class I Units of the Sub-Funds for the period from 1 September 2023 to 31 December 2023 (both days inclusive).

After the end of the aforesaid fee waiver (i.e. from 1 January 2024 onwards), the rate of Management Fee for Class A Units, Class B Units and Class I Units of the Sub-Funds will revert back to their respective current level (i.e. 0.3% p.a., 0.6% p.a. and 0.1% p.a., respectively).

The Management Fee for other Classes of Units of the Sub-Funds will remain unchanged.

There will not be any change to the investment objective and risk profile of the Sub-Funds, nor any change to the operation and/or manner in which the Sub-Funds are being managed. Save as disclosed above, the fee level/cost in managing the Sub-Funds will remain unchanged.

The Explanatory Memorandum and Product Key Facts Statement of each of the Sub-Funds have been updated to reflect the change, and are available from the Manager’s website at <https://am.htsc.com.hk/>. This website has not been reviewed by the SFC.

If you have any questions or would like any further information, please contact the Manager at 62/F., The Center, 99 Queen's Road Central, Hong Kong or call the Manager’s hotline at +852 3658 6000.

Huatai Financial Holdings (Hong Kong) Limited

31 August 2023