

HUATAI GLOBAL INVESTMENT FUND (the “Fund”)
HUATAI ASIA PACIFIC TARGET INCOME FUND
(the “Sub-Fund”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you have any doubt about the contents of this notice, you should seek independent professional advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and the Sub-Fund dated 16 April 2024 (the “Explanatory Memorandum”), unless otherwise stated. Huatai Financial Holdings (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the contents of this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

Dear Unitholders,

We, as the Manager of the Fund and the Sub-Fund, are writing to inform you of the following changes concerning the Sub-Fund which will take effect from 16 April 2024 (the “Effective Date”).

1. Change of Minimum Initial Subscription Amount of Class I Acc HKD Units and Class I Set Dist HKD Units

The Minimum Initial Subscription Amount of the above Classes of Units will be increased from HKD1,000,000 to HKD8,000,000.

2. Change of Minimum Subsequent Subscription Amount of Class I Acc USD Units, Class I Set Dist USD Units, Class I Acc HKD Units and Class I Set Dist HKD Units

The Minimum Subsequent Subscription Amount of Class I Acc USD Units and Class I Set Dist USD Units will be decreased from USD 1,000,000 to USD100,000.

The Minimum Subsequent Subscription Amount of Class I Acc HKD Units and Class I Set Dist HKD Units will be decreased from HKD 1,000,000 to HKD800,000.

3. Change of Minimum Redemption Amount of Class I Acc USD Units, Class I Set Dist USD Units, Class I Acc HKD Units and Class I Set Dist HKD Units

The Minimum Redemption Amount of Class I Acc USD Units and Class I Set Dist USD Units will be decreased from USD 1,000,000 to USD100,000.

The Minimum Redemption Amount of Class I Acc HKD Units and Class I Set Dist HKD Units will be decreased from HKD 1,000,000 to HKD800,000.

4. Change of Minimum Holding Amount of Class I Acc USD Units, Class I Set Dist USD Units, Class I Acc HKD Units and Class I Set Dist HKD Units

The Minimum Holding Amount of Class I Acc USD Units and Class I Set Dist USD Units will be decreased from USD 1,000,000 to USD100,000.

The Minimum Holding Amount of Class I Acc HKD Units and Class I Set Dist HKD Units will be decreased from HKD 1,000,000 to HKD800,000.

There will not be any change to the investment objective and risk profile of the Sub-Fund, nor any change to the operation and/or manner in which the Sub-Fund is being managed. Save as disclosed above, the fee level/cost in managing the Sub-Funds will remain unchanged.

The Explanatory Memorandum of the Fund and the Sub-Fund and the Product Key Facts Statements of the Sub-Fund have been amended to reflect the above updates and have been made available at <https://am.htsc.com.hk/> (this website has not been reviewed by the SFC).

Copies of the Trust Deed, together with all supplemental deeds, can be inspected free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the Manager's office at 62/F., The Center, 99 Queen's Road Central, Hong Kong.

Unitholders who have any enquiries regarding the above may visit the Manager's office or contact the Manager via its enquiry hotline at (852) 3658 6000 during office hours.

Huatai Financial Holdings (Hong Kong) Limited

16 April 2024