

# 華泰亞太目標收益基金 Huatai Asia Pacific Target Income Fund

2024年12月

Dec 2024



## 派息組合成份

### Compositions of Dividend Payments

#### 重要事項及風險披露:

華泰環球投資基金-華泰亞太目標收益基金（稱為「子基金」）的投資目標是透過於債務證券及股本的投資提供收益，其次是尋求資本長期增長。概不保證該等子基金將實現其投資目標。

子基金可能承擔 1) 投資風險, 2) 與動態資產配置策略有關的風險, 3) 貨幣和外匯風險, 4) 與債務證券相關的風險（包括波動性及流動性風險、信貸 / 對手方風險、利率風險、信貸評級風險、估值風險、評級下調風險、主權債務風險、信貸評級機構風險、「點心」債券市場風險、與城投債有關的風險、與評級低於投資級別或無評級債務證券有關的風險及與投資可轉換債券相關的風險), 5) 集中風險, 6) 股票市場風險, 7) 與透過 QFI 制度作出投資有關的風險, 8) 人民幣貨幣及兌換風險, 9) 中國內地稅務風險, 10) 新興市場風險, 11) 對沖風險及與使用金融衍生工具相關的風險。

管理人有意就固定分派類別酌情預先設定相關金額，每個月按穩定金額支付股息（如有）。不同的固定分派類別可能有不同的分派金額。管理人可在必要情況下重新設定分派金額。**正分派收益率並不意味著正或高回報率。管理人可酌情從本子基金資本或實際從本子基金資本中支付分派，相當於從投資者原本的投資中或從原本投資應占的任何資本收益中退回或提取部分金額，任何此類分派均可能導致每單位資產淨值即時減少。**

除非仲介人在銷售子基金時已向閣下解釋，經考慮閣下的財務狀況、投資經驗及目標後，子基金是適合閣下的，否則閣下不應投資於子基金。

投資涉及風險，包括損失本金。子基金單位價格可升亦可跌，子基金過往業績並不表示將來的回報。基金的價值可能會非常波動，並可能於短時間內大幅下跌。閣下不應僅依賴本資料而作出任何投資決定。詳情請見子基金的基金說明書及產品資料概要，包括其中所述的風險因素全文。

#### Important Note & Risk Disclosure:

The objective of Huatai Global Investment Fund – Huatai Asia Pacific Target Income Fund (“Sub-Fund”) is to provide income and secondarily to seek long-term capital growth through investments in debt securities and equity. There can be no assurance that the Sub-Funds will achieve its investment objective.

The Sub-Fund may be subject to 1) Investment risk, 2) Risk relating to dynamic asset allocation strategy, 3) Currency and foreign exchange risk, 4) Risks associated with debt securities (including Volatility and liquidity risk, Credit / counterparty risk, Interest rate risk, Credit rating risk, Valuation risk, Downgrade risk, Sovereign debt risk, Credit rating agency risk, “Dim Sum” bond market risk, Risk associated with urban investment bonds, Risk associated with debt securities rated below investment grade or unrated and Risk of investing in convertible bonds), 5) Concentration risk, 6) Equity market risk, 7) Risk associated with investment made through the QFI regime, 8) RMB currency and conversion risk, 9) Mainland China tax risk, 10) Emerging market risk, 11) Hedging risk and risks associated with the use of financial derivative instruments.

The Manager intends to pre-set the relevant amount at the discretion of Set Distribution Classes and pay dividends (if any) in a stable amount every month. Different Set Distribution Classes may have different distribution amounts. The Manager can reset the distribution amount if necessary. Investors should note that a positive distribution yield does not imply a positive return. The Manager may in its discretion determine such dividends be paid from capital or effectively out of capital amounts to a return or withdrawal of part of an investor’s original investment or from any capital gains attributable to that original investment. Any such may result in an immediate reduction of the Net Asset Value per Unit of the relevant Distribution Class/Set Distribution Class.

You should not invest in the Sub-Fund unless the intermediary who sells it to you has explained to you that the Sub-Fund is suitable for you having regard to your financial situation, investment experience and objectives.

Investment involves risks, including the loss of principal. The price of units or shares of the Sub-Fund may go up as well as down. Past performance is not indicative of future results. The value of the Sub-Fund can be extremely volatile and could go down substantially within a short period of time. You should not make investment decisions only base on this material alone. Please read the Sub-Fund’s Explanatory Memorandum and the Product Key Facts Statement for details including the full text of the risk factors stated therein

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華泰亞太目標收益基金/ Huatai Asia Pacific Target Income Fund					
A 類美元固定分派單位/Class A Set Dist USD Units					
記錄日 Record Date	除息日 Ex-Dividend Date	派息日 Payment Date	每單位股息分派 Dividend per Unit	從資本中支付的股息百分比 Percentage of the Dividend Paid Out of Capital	從可分派收益淨額中支付的股息百分比 Percentage of the Dividend Paid Out of Net Distributable Income
16.02.2024	19.02.2024	23.02.2024	0.4689	16.10%	83.90%
15.03.2024	18.03.2024	22.03.2024	0.5500	31.94%	68.06%
17.04.2024	18.04.2024	24.04.2024	0.5500	70.08%	29.92%
17.05.2024	20.05.2024	24.05.2024	0.5500	100.00%	0.00%
17.06.2024	18.06.2024	25.06.2024	0.5500	100.00%	0.00%
17.07.2024	18.07.2024	25.07.2024	0.5500	100.00%	0.00%
16.08.2024	19.08.2024	26.08.2024	0.5500	100.00%	0.00%
17.09.2024	19.09.2024	26.09.2024	0.5500	90.95%	9.05%
17.10.2024	18.10.2024	25.10.2024	0.5500	91.10%	8.90%
15.11.2024	18.11.2024	22.11.2024	0.5500	23.29%	76.71%
17.12.2024	18.12.2024	24.12.2024	0.5500	100.00%	0.00%

\*日期格式均為：日.月.年

\*The format for the date is: Day. Month. Year

# 華泰亞太目標收益基金 Huatai Asia Pacific Target Income Fund

2024年12月

Dec 2024



華泰亞太目標收益基金/ Huatai Asia Pacific Target Income Fund					
A 類港元固定分派單位/Class A Set Dist HKD Units					
記錄日 Record Date	除息日 Ex-Dividend Date	派息日 Payment Date	每單位股息分派 Dividend per Unit	從資本中支付的股息百分比 Percentage of the Dividend Paid Out of Capital	從可分派收益淨額中支付的股息百分比 Percentage of the Dividend Paid Out of Net Distributable Income
16.02.2024	19.02.2024	23.02.2024	0.4689	15.94%	84.06%
15.03.2024	18.03.2024	22.03.2024	0.5500	31.74%	68.26%
17.04.2024	18.04.2024	24.04.2024	0.5500	69.70%	30.30%
17.05.2024	20.05.2024	24.05.2024	0.5500	100.00%	0.00%
17.06.2024	18.06.2024	25.06.2024	0.5500	100.00%	0.00%
17.07.2024	18.07.2024	25.07.2024	0.5500	100.00%	0.00%
16.08.2024	19.08.2024	26.08.2024	0.5500	98.57%	1.43%
17.09.2024	19.09.2024	26.09.2024	0.5500	100.00%	0.00%
17.10.2024	18.10.2024	25.10.2024	0.5500	100.00%	0.00%
15.11.2024	18.11.2024	22.11.2024	0.5500	28.70%	71.30%
17.12.2024	18.12.2024	24.12.2024	0.5500	100.00%	0.00%

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華泰亞太目標收益基金 / Huatai Asia Pacific Target Income Fund					
A 類人民幣固定分派單位 / Class A Set Dist RMB Units					
記錄日 Record Date	除息日 Ex-Dividend Date	派息日 Payment Date	每單位股息分派 Dividend per Unit	從資本中支付的股息百分比 Percentage of the Dividend Paid Out of Capital	從可分派收益淨額中支付的股息百分比 Percentage of the Dividend Paid Out of Net Distributable Income
15.11.2024	18.11.2024	22.11.2024	0.5500	35.34%	64.66%
17.12.2024	18.12.2024	24.12.2024	0.5500	100.00%	0.00%

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華泰亞太目標收益基金 / Huatai Asia Pacific Target Income Fund					
I 類美元固定分派單位 / Class I Set Dist USD Units					
記錄日 Record Date	除息日 Ex-Dividend Date	派息日 Payment Date	每單位股息分派 Dividend per Unit	從資本中支付的股息百分比 Percentage of the Dividend Paid Out of Capital	從可分派收益淨額中支付的股息百分比 Percentage of the Dividend Paid Out of Net Distributable Income
16.02.2024	19.02.2024	23.02.2024	0.4689	8.10%	91.90%
15.03.2024	18.03.2024	22.03.2024	0.5500	18.14%	81.86%
17.04.2024	18.04.2024	24.04.2024	0.5500	48.13%	51.87%
17.05.2024	20.05.2024	24.05.2024	0.5500	95.31%	4.69%
17.06.2024	18.06.2024	25.06.2024	0.5500	100.00%	0.00%
17.07.2024	18.07.2024	25.07.2024	0.5500	100.00%	0.00%
16.08.2024	19.08.2024	26.08.2024	0.5500	100.00%	0.00%
17.09.2024	19.09.2024	26.09.2024	0.5500	100.00%	0.00%
17.10.2024	18.10.2024	25.10.2024	0.5500	100.00%	0.00%
15.11.2024	18.11.2024	22.11.2024	0.5500	43.74%	56.26%
17.12.2024	18.12.2024	24.12.2024	0.5500	100.00%	0.00%

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# 華泰亞太目標收益基金 Huatai Asia Pacific Target Income Fund

2024年12月

Dec 2024



華泰亞太目標收益基金 / Huatai Asia Pacific Target Income Fund					
I 類港元固定分派單位 / Class I Set Dist HKD Units					
記錄日 Record Date	除息日 Ex-Dividend Date	派息日 Payment Date	每單位股息分派 Dividend per Unit	從資本中支付的股息百分比 Percentage of the Dividend Paid Out of Capital	從可分派收益淨額中支付的股息百分比 Percentage of the Dividend Paid Out of Net Distributable Income
16.02.2024	19.02.2024	23.02.2024	0.4689	8.00%	92.00%
15.03.2024	18.03.2024	22.03.2024	0.5500	17.96%	82.04%
17.04.2024	18.04.2024	24.04.2024	0.5500	47.73%	52.27%
17.05.2024	20.05.2024	24.05.2024	0.5500	94.94%	5.06%
17.06.2024	18.06.2024	25.06.2024	0.5500	100.00%	0.00%
17.07.2024	18.07.2024	25.07.2024	0.5500	100.00%	0.00%
16.08.2024	19.08.2024	26.08.2024	0.5500	100.00%	0.00%
17.09.2024	19.09.2024	26.09.2024	0.5500	100.00%	0.00%
17.10.2024	18.10.2024	25.10.2024	0.5500	100.00%	0.00%
15.11.2024	18.11.2024	22.11.2024	0.5500	45.48%	54.52%
17.12.2024	18.12.2024	24.12.2024	0.5500	100.00%	0.00%

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# 華泰亞太目標收益基金 Huatai Asia Pacific Target Income Fund

2024 年 12 月

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1. 2024 年 2 月—2025 年 1 月期間，美元/港元固定分派類別目標每份額每月分派 0.55 美元/港元，累積分派 6.6 美元/港元。2024 年 11 月—2025 年 10 月 期間，人民幣固定分派類別目標每份額每月分派 0.55 人民幣，累積分派 6.6 人民幣。

1. During the period from February 2024 to January 2025 the set distribution classes target to distribute USD0.55/HKD0.55 per share per month accumulating a total distribution of USD6.6/ HKD6.6 per share. During the period from November 2024 to October 2025 the set distribution classes target to distribute RMB0.55 per share per month accumulating a total distribution of RMB6.6 per share.

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