

華泰環球投資基金（本基金）

- 華泰美元貨幣市場基金
 - 華泰港元貨幣市場基金
 - 華泰亞太目標收益基金
 - 華泰環球精選債券基金
- （統稱為「該等子基金」）

單位持有人通知

本通知乃重要文件，務須閣下即時垂注。如閣下對本通知的內容有任何疑問，閣下應尋求獨立專業財務意見。

除非另有說明，本通知中所包含的所有大寫術語與本基金及子基金日期為 2025 年 4 月 30 日的基金說明書（「基金說明書」）中的含義相同。華泰金融控股（香港）有限公司（「基金經理」）就本通知內容之準確性承擔全部責任，並在作出一切合理查詢後確認，據其深知及確信，不存在其他事實遺漏致使本通知中的任何陳述產生誤導。

親愛的單位持有人：

作為本基金和該等子基金的管理人，謹致函通知閣下以下關於子基金的更新：

A. 2024 年度審計報告

截至 2024 年 12 月 31 日的年度審計報告（只備英文版本）現可於基金經理的網站（<https://am.htsc.com.hk>）供下載，此網站並未經證監會審閱。有關報告的印刷本亦可應單位持有人要求提供。

B. 受託人費用調整

自相應生效日期起，相關子基金的受託人費用將調整至以下：

	調整前費用	調整後費用
華泰亞太目標收益基金	每年 0.07% （本子基金推出六個月後 每月最低費用為 3,500 美 元（或等值），並從 2024 年 8 月 15 日開始延長豁免 6 個月的最低費用）	每年 0.07% （本子基金從 2025 年 3 月 24 日開始到 2025 年 9 月 30 日期 間(首尾兩日包含在內)每月最 低費用為 2,500 美元（或等 值），其後每月最低費用為 3,500 美元（或等值））

華泰環球精選債券基金	<p>每年 0.07%</p> <p>(本子基金推出十二個月後每月最低費用為 3,500 美元 (或等值))</p>	<p>每年 0.07%</p> <p>(本子基金從 2025 年 4 月 18 日開始到 2025 年 10 月 31 日期間 (首尾兩日包含在內) 每月最低費用為 2,500 美元 (或等值), 其後每月最低費用為 3,500 美元 (或等值)。)</p>
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基金說明書及相關產品資料概要已更新以反映有關變動，並可於基金經理網站 <https://am.htsc.com.hk/> 上查閱。此網站並未經證監會審閱。如閣下有任何疑問或欲查詢任何進一步資料，請聯絡基金經理，地址為香港皇后大道中 99 號中環中心 62 樓，或致電基金經理的熱線電話：+852 3658 6000。

華泰金融控股（香港）有限公司

2025 年 4 月 30 日

HUATAI GLOBAL INVESTMENT FUND (the “Fund”)
HUATAI USD MONEY MARKET FUND
HUATAI HKD MONEY MARKET FUND
HUATAI ASIA PACIFIC TARGET INCOME FUND
HUATAI GLOBAL SELECT BOND FUND
(collectively, the “Sub-Funds”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you have any doubt about the contents of this notice, you should seek independent professional advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and the Sub-Funds dated 30 April 2025 (the “Explanatory Memorandum”), unless otherwise stated. Huatai Financial Holdings (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the contents of this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

Dear Unitholders,

We, as the Manager of the Fund and the Sub-Funds, are writing to inform you of the following update concerning the Sub-Funds.

A. Audited Annual Report 2024

The audited annual report of the Sub-Funds for the period ended 31 December 2024 (in English only) is now available on the Manager’s website at <https://am.htsc.com.hk/> (this website has not been reviewed by the SFC). Hardcopies of the report are also provided to Unitholders upon request.

B. Adjustment on the Trustee Fee

With effect from the relevant effective date, the Trustee Fees of the relevant Sub-Funds have been adjusted as follows:

	Before adjustment	After adjustment
Huatai Asia Pacific Target Income Fund	0.07% p.a. (subject to a minimum monthly fee of USD3,500 (or equivalent) after six months from the launch of	0.07% p.a. (subject to a minimum monthly fee of USD2,500 (or equivalent) from 24 March 2025 to 30 September 2025 (both days

	the Sub-Fund and a further waiver of six months from 15 August 2024)	inclusive) and a minimum monthly fee of USD3,500 (or equivalent) afterwards)
Huatai Global Select Bond Fund	0.07% p.a. (subject to a minimum monthly fee of USD3,500 (or equivalent) after twelve months from the launch of the Sub-Fund)	0.07% p.a. (subject to a minimum monthly fee of USD2,500 (or equivalent) from 18 April 2025 to 31 October 2025 (both days inclusive) and a minimum monthly fee of USD3,500 (or equivalent) afterwards)

The Explanatory Memorandum and the relevant Product Key Facts Statements have been amended to reflect the above updates and have been made available at <https://am.htsc.com.hk/> (this website has not been reviewed by the SFC). If you have any questions or would like any further information, please contact the Manager at 62/F., The Center, 99 Queen's Road Central, Hong Kong or call the Manager's hotline at +852 3658 6000.

Huatai Financial Holdings (Hong Kong) Limited

30 April 2025