

華泰環球投資基金（本基金）

**-華泰亞太目標收益基金
（「子基金」）**

單位持有人通知

本通知乃重要文件，務須閣下即時垂注。如閣下對本通知的內容有任何疑問，閣下應尋求獨立專業財務意見。

除非另有說明，本通知中所包含的所有大寫術語與本基金及子基金日期為 2025 年 4 月 30 日的基金說明書（「基金說明書」）中的含義相同。華泰金融控股（香港）有限公司（「基金經理」）就本通知內容之準確性承擔全部責任，並在作出一切合理查詢後確認，據其深知及確信，不存在其他事實遺漏致使本通知中的任何陳述產生誤導。

基金說明書的更新

親愛的單位持有人：

作為本基金和該子基金的管理人，謹致函通知閣下以下關於子基金的更新：

A·擬向中國境內投資者發行子基金的 M1 類人民幣累計單位、M2 類人民幣（對沖）累計單位、M3 類人民幣固定分配單位、M4 類人民幣（對沖）固定分配單位、M5 類美元累計單位和 M6 類美元固定分配單位（統稱為，“新內地份額”）

管理人有意僅向中國境內投資者發售子基金的新內地份額。

請留意子基金的新內地份額僅在獲得中國證券監督管理委員會（“中國證監會”）根據《內地與香港基金互認安排》的批准後發售，且不會在香港發售。中國內地的投資者需參閱本子基金在中國內地銷售的補充發售檔以瞭解新內地份額的更多詳情。

《基金說明書》（以及子基金的產品資料概要中適用部分）中與中國相關的某些披露也進行了適當的修訂。

B. 子基金投資政策的更新

此前，在子基金的投資政策中已披露：

(i) 在本子基金投資的債務證券中，最多 50% 的此類債務證券投資可以是低於投資級別或無評級的債務證券；及

(ii) 子基金可以：

(a) 透過 QFI 制度、中國銀行間債券市場直接投資制度及／或債券通將少於 30% 的資產淨值投資於在中國銀行間債券市場及交易所買賣債券市場交易的中國境內債務證券；及

(b) 透過 QFI 制度及／或互聯互通機制，將少於 30% 的資產淨值投資於中國內地境內股本證券。

儘管具備上述靈活度，截至本通知發佈之日，本子基金對低於投資級別或未評級的債務證券及在中國境內發行的境內證券（包括債務和股票證券）的總暴露從未具規模。

子基金的投資政策已修改如下，即時生效：

(i) 子基金的淨資產值最多將投資 20% 於低於投資級別或未評級的債務證券；

(ii) (a) 在上述投資政策限制的規限下，子基金可透過 QFI 制度、中國銀行間債券市場直接投資制度及／或債券通將僅最多 20% 的資產淨值投資於在中國銀行間債券市場及交易所買賣債券市場交易的中國境內債務證券；及

(b) 在上述限制的規限下，子基金可透過 QFI 制度及／或互聯互通機制，將僅最多 20% 的資產淨值投資於中國內地境內股本證券；及

(c) 子基金對在中國內地發行的境內證券（包括債務和股票證券）的總暴露不超過其淨資產值的 20%。

上述更新反映了子基金的現行操作。相應更新不構成對子基金的任何重大變更。子基金的整體風險特徵不會在更新後有重大變化。相應更新不會對單位持有人的權利或利益（包括可能限制單位持有人行使權利的變更）產生重大不利影響。

C. 其他事項更新

《基金說明書》和《產品資料概要》也已更新以反映以下：

- 風險披露的更新/簡化；及
- 其他事項、行政和字詞更新。

基金說明書及相關產品資料概要已更新以反映有關變動，並可於基金經理網站 <https://am.htsc.com.hk/> 上查閱。此網站並未經證監會審閱。

如閣下對以上有任何疑問，請通過以下地址：香港皇后大道中 99 號中環中心 62 樓聯絡基金經理，或致電基金經理的熱線電話：+852 3658 6000。

華泰金融控股（香港）有限公司

2025 年 7 月 18 日

**HUATAI GLOBAL INVESTMENT FUND (the “Fund”)
HUATAI ASIA PACIFIC TARGET INCOME FUND
(the “Sub-Fund”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you have any doubt about the contents of this notice, you should seek independent professional advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and the Sub-Fund dated [*] (the “Explanatory Memorandum”), unless otherwise stated. Huatai Financial Holdings (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the contents of this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

Updates of Explanatory Memorandum

Dear Unitholders,

We, as the Manager of the Fund and the Sub-Fund, are writing to inform you of the following update concerning the Sub-Fund.

A. Proposed offering of Class M1 Acc RMB Units, Class M2 Acc RMB (Hedged) Units, Class M3 Set Dist RMB Units, Class M4 Set Dist RMB (Hedged) Units, Class M5 Acc USD Units and Class M6 Set Dist USD Units (collectively, the “New Mainland Classes”) of the Sub-Fund to investors in Mainland China

The Manager intends to offer the New Mainland Classes of the Sub-Fund to investors in Mainland China only.

Please note that the New Mainland Classes of the Sub-Fund will only be offered after the Sub-Fund obtains the approval of the China Securities Regulatory Commission (“**CSRC**”) under the Mainland-Hong Kong Mutual Recognition of Funds arrangement, and will not be offered in Hong Kong. Investors in Mainland China should refer to the supplementary offering document of the Fund and the Sub-Fund distributed in Mainland China for details in relation to the New Mainland Classes in the Sub-Fund.

Editorial amendments have also been made to certain China related disclosures as appropriate throughout the Explanatory Memorandum (and, where appropriate, the product key facts statement (“**KFS**”) of the Sub-Fund).

B. Updates to the investment policy of the Sub-Fund

Previously, it was disclosed in the investment policy of the Sub-Fund that:

- (i) among the debt securities invested by the Sub-Fund, up to 50% of such debt securities investment can be debt securities which are rated below investment grade or unrated; and
- (ii) the Sub-Fund may:
 - (a) invest less than 30% of its Net Asset Value in onshore Chinese debt securities traded on the CIBM and the exchange traded bond market through the QFI regime, CIBM direct access regime and/or Bond Connect, and
 - (b) invest less than 30% of its Net Asset Value in onshore Mainland Chinese equity securities through the QFI regime and/or Stock Connect.

Despite the flexibility, as at the date of this notice, the Sub-Fund's exposure to debt securities which are rated below investment grade or unrated and its aggregate exposure to onshore securities issued in Mainland China (including both debt and equity securities) had never been substantial.

With immediate effect, it has been amended in the investment policy of the Sub-Fund that:

- (i) Up to 20% of the Sub-Fund's Net Asset Value will be invested in debt securities which are rated below investment grade or unrated;
- (ii)
 - (a) Subject to the limitations set out in the investment policy, the Sub-Fund may only invest up to 20% of its Net Asset Value in onshore Mainland Chinese debt securities traded on the CIBM and the exchange traded bond market through the QFI regime, CIBM direct access regime and/or Bond Connect;
 - (b) Subject to the limitations above, the Sub-Fund may only invest up to 20% of its Net Asset Value in onshore Mainland Chinese equity securities through the QFI regime and/or Stock Connect; and
 - (c) the Sub-Fund's aggregate exposure to onshore securities issued in Mainland China (including both debt and equity securities) will be no more than 20% of its Net Asset Value.

The above updates reflect the existing practice of the Sub-Fund. The updates do not amount to any material change to the Sub-Fund. There will be no material change or increase in the overall risk profile of the Sub-Fund following the updates. The updates do not have a material adverse impact on Unitholders' rights or interest (including changes that may limit Unitholders' ability in exercising their rights).

C. Other miscellaneous updates

The Explanatory Memorandum and KFS have also been updated to reflect:

- updates to / simplification of risk disclosures; and
- other miscellaneous, administrative and editorial updates.

The Explanatory Memorandum and the KFS have been amended to reflect the above updates and have been made available at <https://am.htsc.com.hk/> (this website has not been reviewed by the SFC).

If you have any questions or would like any further information, please contact the Manager at 62/F., The Center, 99 Queen's Road Central, Hong Kong or call the Manager's hotline at +852 3658 6000.

Huatai Financial Holdings (Hong Kong) Limited

July 18, 2025