

Huatai Global Select Bond Fund

As of 30 Jun 2025

Important Note & Risk Disclosure:

- The objective of Huatai Global Investment Fund – Huatai Global Select Bond Fund (“Sub-Fund”) is to provide long term capital growth through investing primarily in investments grade fixed income instrument issued by government, quasi-government and state owned enterprise in global markets.
- The Sub-Fund may be subject to 1) Investment risk, 2) Risks associated with debt securities (including Volatility and liquidity risk, Credit / counterparty risk, Interest rate risk, Credit rating risk, Valuation risk, Downgrade risk, Sovereign debt risk, Credit rating agency risk, Risk associated with urban investment bonds, Risk associated with debt securities rated below investment grade or unrated), 3) Concentration risk, 4) Emerging market risk, 5) Currency and foreign exchange risk, 6) Hedging risk and risks associated with the use of financial derivative instruments.
- You should not invest in the Sub-Fund unless the intermediary who sells it to you has explained to you that the Sub-Fund is suitable for you having regard to your financial situation, investment experience and objectives.
- Investment involves risks, including the loss of principal. The price of units or shares of the Sub-Fund may go up as well as down. Past performance is not indicative of future results. The value of the Sub-Fund can be extremely volatile and could go down substantially within a short period of time. You should not make investment decisions only base on this material alone. Please read the Sub-Fund’ s Explanatory Memorandum and the Product Key Facts Statement for details including the full text of the risk factors stated therein.

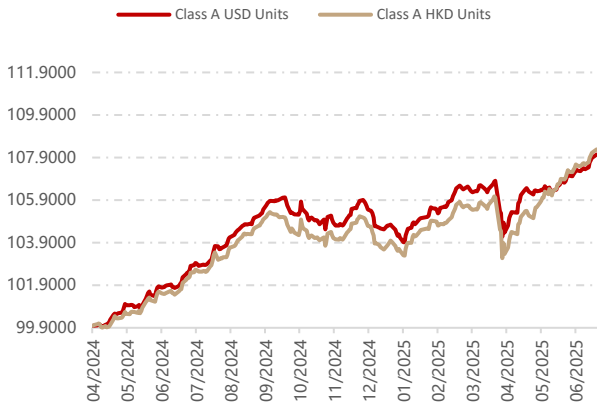
Investment Objective

The Sub-Fund’ s objective is to provide long term capital growth through investing primarily in investments grade fixed income instrument issued by government, quasi-government and state owned enterprise in global markets.

Fund Information

| | |
|-----------------------|--|
| Fund Manager | Huatai Financial Holdings (Hong Kong) Limited |
| Base Currency | US Dollar |
| Launch Date | April 18, 2024 |
| Dealing Frequency | Daily ^① |
| Management Fee | A Class: up to 2% p.a. currently 0.8% p.a. I Class: up to 1% p.a. currently 0.4% p.a. |
| Dividend Distribution | No dividends will be declared or distributed |
| Trustee | Bank of Communications Trustee Limited |
| Auditor | PricewaterhouseCoopers |
| Legal Advisor | Deacons |

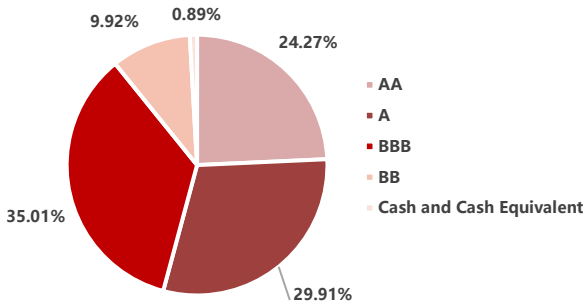
NAV Per Unit



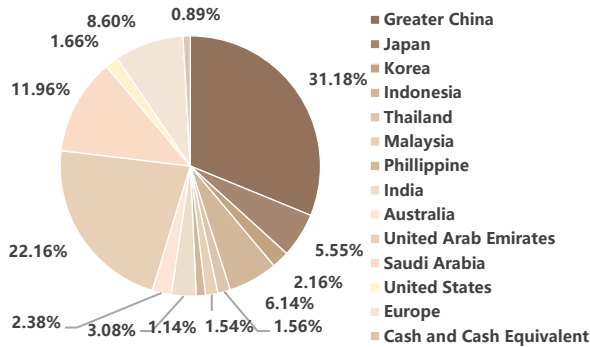
Share Class Information & Performance ^②

| | Inception Date | ISIN | Bloomberg Ticker | Minimum Initial Investment/ Additional Investment | Cumulative Return | | | | Annual Return |
|-------------------|----------------|--------------|------------------|--|-------------------|---------|---------|-----------------|---------------|
| | | | | | 1 Month | 3 Month | 6 Month | Since Inception | |
| Class A USD Units | April 18, 2024 | HK0001009643 | HUAGSAU HK | USD100; USD100 | 1.19% | 1.36% | 3.20% | 8.05% | 4.70% |
| Class A HKD Units | April 18, 2024 | HK0001009650 | HUAGSAH HK | HKD100; HKD 100 | 1.29% | 2.28% | 4.30% | 8.28% | 3.82% |
| Class I USD Units | April 18, 2024 | HK0001009676 | HUAGLIU HK | USD1,000,000; USD100,000 | 1.22% | 1.47% | 3.40% | 8.57% | 5.00% |

Rating Allocation



Region Allocation

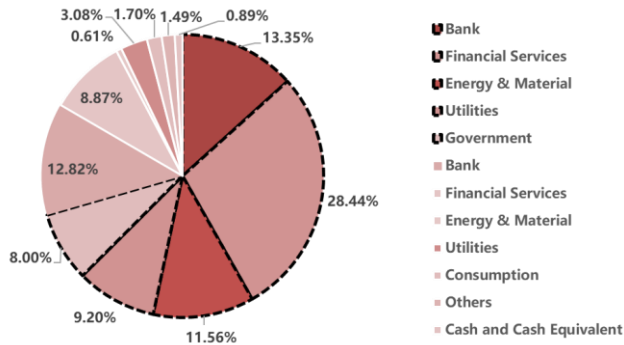


^①The deadline for subscription / redemption is 5 p.m. on each business day (Hong Kong time), the subscription/redemption after 05:00pm on T day shall be accepted on T+1 day.
^②Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on NAV-to-NAV with dividend reinvested.
^③Calculated since the inception date of each Class of Unit to 2024/12/31.
Source: Bloomberg, Huatai Financial Holdings (Hong Kong) Limited

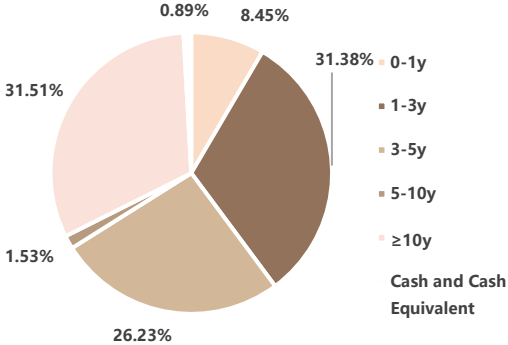
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As of 30 Jun 2025

Industry Allocation



Maturity Allocation









Fixed Income Portfolio Characteristics

| | |
|---|-------|
| Weighted Average Yield to Maturity ^④ | 5.35% |
| Weighted Average Coupon | 5.98% |
| Weighted Average Duration | 4.49 |
| Weighted Average Rating | A- |

Top 5 Holdings

| | |
|-----------------------------|-------|
| CNSHAN V6.5 PERP | 7.83% |
| HUANEN V5.3 PERP | 4.70% |
| BMRIJ 5.5 04/04/26 EMTN | 4.62% |
| UBS V9.25 PERP REGs | 3.66% |
| DAHSIN V7.375 11/15/33 EMTN | 3.20% |

Awards Received by Huatai Financial Asset Management Team and Products

- ❖ The Asset: Triple A Sustainable Investing Awards 2024  Asset Management Company of the Year - Multi Asset (China Offshore)
- ❖ China Fund News Co., Ltd.: The Yinghua Awards(Overseas Fund) 2023  Three-year Yinghua Awards-Multi-Strategy
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2022  Best equity Hedge Fund 1-year  Most Innovative Product
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2021  Most Innovative Product- Private Fund
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2019-2021  Private Fund: Greater China Equity (3 Year)

^④Calculated with the weighted average of median yield to maturity of each holding.
Source: Bloomberg, Huatai Financial Holdings (Hong Kong) Limited

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