

Huatai Global Select Bond Fund

As of 31 Jul 2025

Important Note & Risk Disclosure:

- The objective of Huatai Global Investment Fund – Huatai Global Select Bond Fund (“Sub-Fund”) is to provide long term capital growth through investing primarily in investments grade fixed income instrument issued by government, quasi-government and state owned enterprise in global markets.
- The Sub-Fund may be subject to 1) Investment risk, 2) Risks associated with debt securities (including Volatility and liquidity risk, Credit / counterparty risk, Interest rate risk, Credit rating risk, Valuation risk, Downgrade risk, Sovereign debt risk, Credit rating agency risk, Risk associated with urban investment bonds, Risk associated with debt securities rated below investment grade or unrated), 3) Concentration risk, 4) Emerging market risk, 5) Currency and foreign exchange risk, 6) Hedging risk and risks associated with the use of financial derivative instruments.
- You should not invest in the Sub-Fund unless the intermediary who sells it to you has explained to you that the Sub-Fund is suitable for you having regard to your financial situation, investment experience and objectives.
- Investment involves risks, including the loss of principal. The price of units or shares of the Sub-Fund may go up as well as down. Past performance is not indicative of future results. The value of the Sub-Fund can be extremely volatile and could go down substantially within a short period of time. You should not make investment decisions only base on this material alone. Please read the Sub-Fund’ s Explanatory Memorandum and the Product Key Facts Statement for details including the full text of the risk factors stated therein.

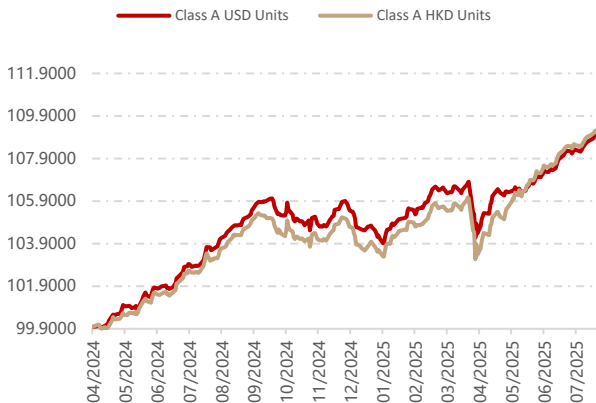
Investment Objective

The Sub-Fund’ s objective is to provide long term capital growth through investing primarily in investments grade fixed income instrument issued by government, quasi-government and state owned enterprise in global markets.

Fund Information

Fund Manager	Huatai Financial Holdings (Hong Kong) Limited
Base Currency	US Dollar
Launch Date	April 18, 2024
Dealing Frequency	Daily ^①
Management Fee	A Class: up to 2% p.a. currently 0.8% p.a. I Class: up to 1% p.a. currently 0.4% p.a.
Dividend Distribution	No dividends will be declared or distributed
Trustee	Bank of Communications Trustee Limited
Auditor	PricewaterhouseCoopers
Legal Advisor	Deacons

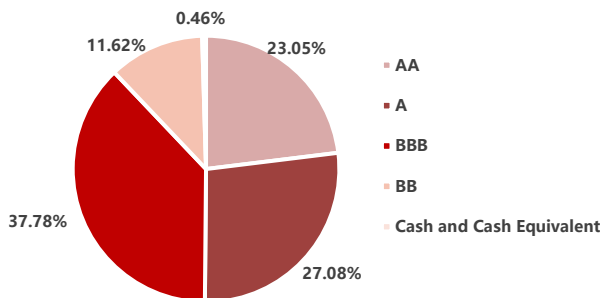
NAV Per Unit



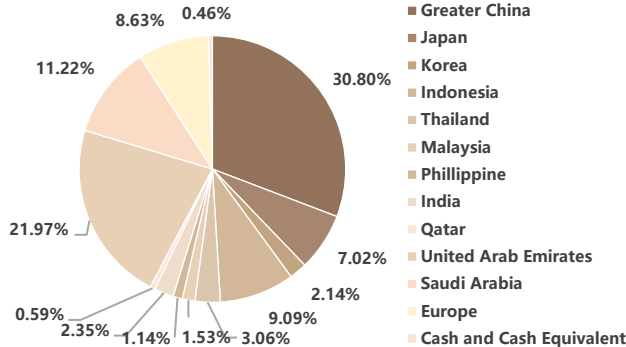
Share Class Information & Performance ^②

	Inception Date	ISIN	Bloomberg Ticker	Minimum Initial Investment/ Additional Investment	Cumulative Return				Annual Return
					1 Month	3 Month	6 Month	Since Inception	
Class A USD Units	April 18, 2024	HK0001009643	HUAGSAU HK	USD100; USD100	0.88%	2.38%	3.75%	9.00%	4.70%
Class A HKD Units	April 18, 2024	HK0001009650	HUAGSAH HK	HKD100; HKD 100	0.88%	3.64%	4.54%	9.23%	3.82%
Class I USD Units	April 18, 2024	HK0001009676	HUAGLIU HK	USD1,000,000; USD100,000	0.91%	2.49%	3.96%	9.56%	5.00%

Rating Allocation



Region Allocation



^①The deadline for subscription / redemption is 5 p.m. on each business day (Hong Kong time), the subscription/redemption after 05:00pm on T day shall be accepted on T+1 day.

^②Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on NAV-to-NAV with dividend reinvested.

^③Calculated since the inception date of each Class of Unit to 2024/12/31.

Source: Bloomberg, Huatai Financial Holdings (Hong Kong) Limited

As of 31 Jul 2025



華泰金融控股(香港)有限公司
HUATAI FINANCIAL HOLDINGS (HONG KONG) LIMITED

Number of Children	Percentage
0	28.10%
1	13.73%
2	0.46%
3	4.54%
4	1.69%
5	0.62%
6	2.35%
7	8.91%
8	9.80%
9	1%
10	9.04%
11	11.44%

- Bank
- Financial Services
- Energy & Material
- Utilities
- Government

- Bank
- Financial Services
- Energy & Material
- Utilities
- Consumption
- Others
- Cash and Cash Equivalent

Maturity	Percentage
0-1y	0.46%
1-3y	6.68%
3-5y	29.50%
5-10y	29.72%
≥10y	32.12%

Weighted Average Yield to Maturity ⁽⁴⁾	5.33%
Weighted Average Coupon	6.09%
Weighted Average Duration	4.59
Weighted Average Rating	A-

CNSHAN V6.5 PERP	7.76%
BMRIJ 5.5 04/04/26 EMTN	4.57%
HUANEN V5.3 PERP	4.55%
UBS V9.25 PERP REGs	3.66%
DAHSIN V7.375 11/15/33 EMTN	3.17%

- ❖ **The Asset: Triple A Sustainable Investing Awards 2024** 🏆 Asset Management Company of the Year - Multi Asset (China Offshore) 🏆
- ❖ **China Fund News Co., Ltd.: The Yinghua Awards(Overseas Fund) 2023** 🏆 Three-year Yinghua Awards-Multi-Strategy 🏆
- ❖ **Bloomberg & HKCAMA: Offshore China Fund Awards 2022** 🏆 Best equity Hedge Fund 1-year 🏆 Most Innovative Product 🏆
- ❖ **Bloomberg & HKCAMA: Offshore China Fund Awards 2021** 🏆 Most Innovative Product- Private Fund 🏆
- ❖ **Bloomberg & HKCAMA: Offshore China Fund Awards 2019-2021** 🏆 Private Fund: Greater China Equity (3 Year) 🏆

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