

Huatai Global Select Bond Fund

As of 29 Aug 2025

Important Note & Risk Disclosure:

- The objective of Huatai Global Investment Fund – Huatai Global Select Bond Fund (“Sub-Fund”) is to provide long term capital growth through investing primarily in investments grade fixed income instrument issued by government , quasi-government and state owned enterprise in global markets.
- The Sub-Fund may be subject to 1) Investment risk, 2) Risks associated with debt securities (including Volatility and liquidity risk, Credit / counterparty risk, Interest rate risk, Credit rating risk, Valuation risk, Downgrade risk, Sovereign debt risk, Credit rating agency risk, Risk associated with urban investment bonds, Risk associated with debt securities rated below investment grade or unrated), 3) Concentration risk, 4) Emerging market risk, 5) Currency and foreign exchange risk, 6) Hedging risk and risks associated with the use of financial derivative instruments.
- You should not invest in the Sub-Fund unless the intermediary who sells it to you has explained to you that the Sub-Fund is suitable for you having regard to your financial situation, investment experience and objectives.
- Investment involves risks, including the loss of principal. The price of units or shares of the Sub-Fund may go up as well as down. Past performance is not indicative of future results. The value of the Sub-Fund can be extremely volatile and could go down substantially within a short period of time. You should not make investment decisions only base on this material alone. Please read the Sub-Fund’ s Explanatory Memorandum and the Product Key Facts Statement for details including the full text of the risk factors stated therein.

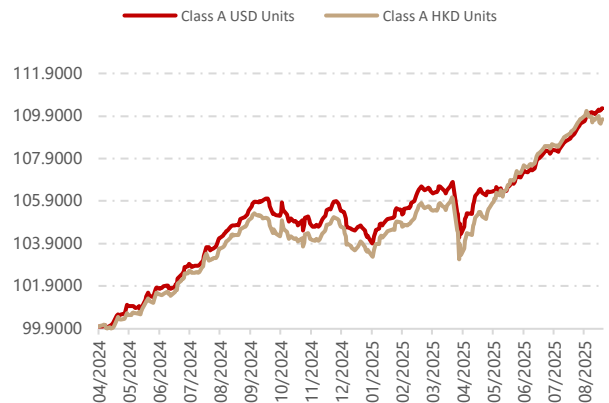
Investment Objective

The Sub-Fund’ s objective is to provide long term capital growth through investing primarily in investments grade fixed income instrument issued by government, quasi-government and state owned enterprise in global markets.

Fund Information

Fund Manager	Huatai Financial Holdings (Hong Kong) Limited
Base Currency	US Dollar
Launch Date	April 18, 2024
Dealing Frequency	Daily ^①
Management Fee	A Class: up to 2% p.a. currently 0.8% p.a. I Class: up to 1% p.a. currently 0.4% p.a.
Dividend Distribution	No dividends will be declared or distributed
Trustee	Bank of Communications Trustee Limited
Auditor	PricewaterhouseCoopers
Legal Advisor	Deacons

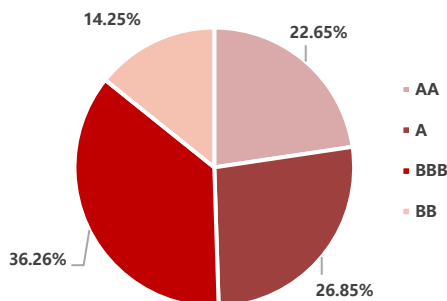
NAV Per Unit



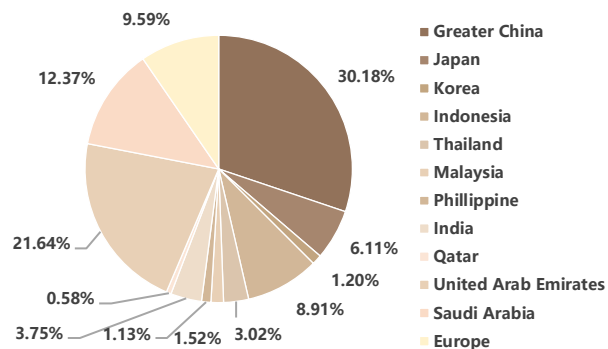
Share Class Information & Performance^②

	Inception Date	ISIN	Bloomberg Ticker	Minimum Initial Investment/ Additional Investment	Cumulative Return				Annual Return
					1 Month	3 Month	6 Month	Since Inception	
Class A USD Units	April 18, 2024	HK0001009643	HUAGSAU HK	USD100; USD100	1.17%	3.27%	3.59%	10.27%	4.70%
Class A HKD Units	April 18, 2024	HK0001009650	HUAGSAH HK	HKD100; HKD 100	0.46%	2.65%	3.84%	9.74%	3.82%
Class I USD Units	April 18, 2024	HK0001009676	HUAGLIU HK	USD1,000,000; USD100,000	1.20%	3.37%	3.80%	10.87%	5.00%

Rating Allocation



Region Allocation



①The deadline for subscription / redemption is 5 p.m. on each business day (Hong Kong time), the subscription/redemption after 05:00pm on T day shall be accepted on T+1 day.

②Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on NAV-to-NAV with dividend reinvested.

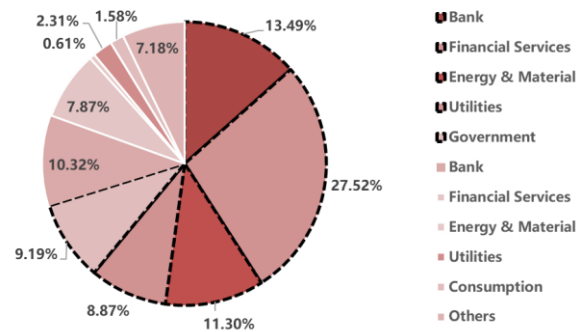
③Calculated since the inception date of each Class of Unit to 2024/12/31.

Source: Bloomberg, Huatai Financial Holdings (Hong Kong) Limited

Huatai Global Select Bond Fund

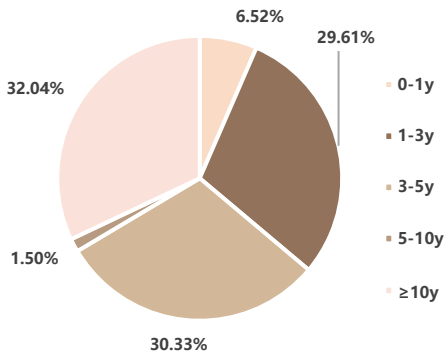
As of 29 Aug 2025

Industry Allocation



*The black dashed section pertains to investment-grade fixed income instruments issued by government, quasi-governmental and state-owned enterprises in global markets.

Maturity Allocation



Fixed Income Portfolio Characteristics

Weighted Average Yield to Maturity ^④	5.21%
Weighted Average Coupon	6.14%
Weighted Average Duration	4.75
Weighted Average Rating	A-

Top 5 Holdings

CNSHAN V6.5 PERP	7.60%
BMRIJ 5.5 04/04/26 EMTN	4.48%
HUANEN V5.3 PERP	4.45%
UBS V9.25 PERP REGs	3.58%
DAHSIN V7.375 11/15/33 EMTN	3.13%

Awards Received by Huatai Financial Asset Management Team and Products

- ❖ The Asset: Triple A Sustainable Investing Awards 2024  Asset Management Company of the Year - Multi Asset (China Offshore)
- ❖ China Fund News Co., Ltd.: The Yinghua Awards(Overseas Fund) 2023  Three-year Yinghua Awards-Multi-Strategy
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2022  Best equity Hedge Fund 1-year  Most Innovative Product
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2021  Most Innovative Product- Private Fund
- ❖ Bloomberg & HKCAMA: Offshore China Fund Awards 2019-2021  Private Fund: Greater China Equity (3 Year)

^④Calculated with the weighted average of median yield to maturity of each holding.
Source: Bloomberg, Huatai Financial Holdings (Hong Kong) Limited

Disclaimer:

- Huatai Financial Holdings (Hong Kong) Limited is the issuer of this material. This material does not constitute an offer or solicitation of any transaction in any securities or collective investment schemes, nor does it constitute any investment advice.
- This material is provided for information purposes only and shall not be relied upon for making any investment decision.
- Certain information or data in this material has been obtained from unaffiliated third parties; we have reasonable belief that such information or data is accurate, complete and up to the date as indicated; Huatai Financial Holdings (Hong Kong) Limited accepts responsibility for accurately reproducing such data and information but makes no warranty or representation as to the completeness and accuracy of data and information sourced from such unaffiliated third parties.
- Information contained in this material has not been reviewed by the Securities and Futures Commission of Hong Kong ("SFC").
- SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.
- Copyright©2025 Huatai Financial Holdings (Hong Kong) Limited. All rights reserved.