

Huatai Asia Pacific Target Income Fund

As of 30 Sep 2025

Important Note & Risk Disclosure:

- The objective of Huatai Global Investment Fund – Huatai Asia Pacific Target Income Fund (“Sub-Fund”) is to provide income and secondarily to seek long-term capital growth through investments in debt securities and equity. There can be no assurance that the Sub-Funds will achieve its investment objective.
- The Sub-Fund may be subject to 1) Investment risk, 2) Risk relating to dynamic asset allocation strategy, 3) Currency and foreign exchange risk, 4) Risks associated with debt securities (including Volatility and liquidity risk, Credit / counterparty risk, Interest rate risk, Credit rating risk, Valuation risk, Downgrade risk, Sovereign debt risk, Credit rating agency risk, “Dim Sum” bond market risk, Risk associated with urban investment bonds and Risk of investing in convertible bonds), 5) Concentration risk, 6) Equity market risk, 7) RMB currency and conversion risk, 8) Emerging market risk, 9) Hedging risk and risks associated with the use of financial derivative instruments, 10) Distributions risk and 11) Risk associated with distribution out of capital or effectively out of capital.
- The Manager intends to pre-set the relevant amount at the discretion of Set Distribution Classes and pay dividends (if any) in a stable amount every month. Different Set Distribution Classes may have different distribution amounts. The Manager can reset the distribution amount if necessary. Investors should note that a positive distribution yield does not imply a positive return. The Manager may in its discretion determine such dividends be paid from capital or effectively out of capital amounts to a return or withdrawal of part of an investor’ s original investment or from any capital gains attributable to that original investment. Any such may result in an immediate reduction of the Net Asset Value per Unit of the relevant Distribution Class/Set Distribution Class.
- You should not invest in the Sub-Fund unless the intermediary who sells it to you has explained to you that the Sub-Fund is suitable for you having regard to your financial situation, investment experience and objectives.
- Investment involves risks, including the loss of principal. The price of units or shares of the Sub-Fund may go up as well as down. Past performance is not indicative of future results. The value of the Sub-Fund can be extremely volatile and could go down substantially within a short period of time. You should not make investment decisions only base on this material alone. Please read the Sub-Fund’ s Explanatory Memorandum and the Product Key Facts Statement for details including the full text of the risk factors stated therein.

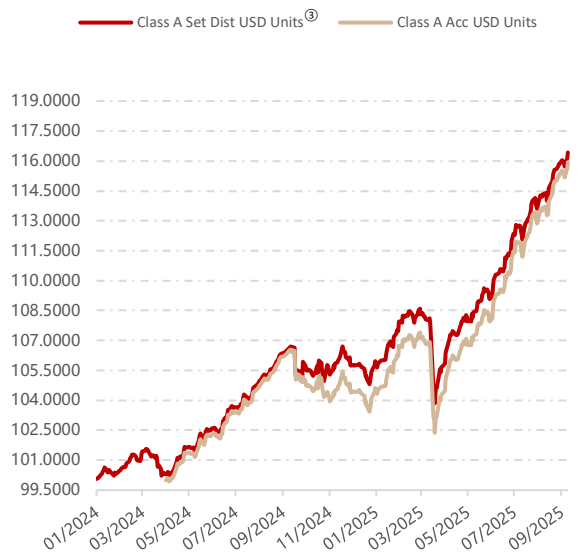
Investment Objective

The Sub-Fund’ s objective is to provide income and secondarily to seek long-term capital growth through investments in debt securities and equity.

Fund Information

Fund Manager	Huatai Financial Holdings (Hong Kong) Limited
Base Currency	US Dollar
Launch Date	January 15, 2024
Dealing Frequency	Daily ^①
Management Fee	A Class: up to 2% p.a. currently 1% p.a. I Class: up to 1% p.a. currently 0.5% p.a.
Dividend Distribution	Set Distribution Classes (Class A Set Dist USD / HKD / RMB Units, Class I Set Dist USD / HKD Units) Target Dividend Payout: During the period from October 2024 to September 2025 the set distribution classes have to distribute USD0.55/HKD0.55 per share per month accumulating a total distribution of USD6.6/ HKD6.6 per share ^② .. During the period from November 2024 to October 2025 the set distribution classes target to distribute RMB0.55 per share per month accumulating a total distribution of RMB6.6 per share ^② .. Accumulation Classes (Class A Acc USD / HKD / RMB Units, Class I Acc USD / HKD / RMB Units): No dividends will be declared or distributed.
Trustee	Bank of Communications Trustee Limited
Auditor	PricewaterhouseCoopers
Legal Advisor	Deacons

NAV Per Unit



Share Class Information & Performance^④

	Inception Date	ISIN	Bloomberg Ticker	Minimum Initial Investment/ Additional Investment	Cumulative Return					Annual Return
					1 Month	3 Month	6 Month	YTD	Since Inception	
Class A Acc USD Units	April 22, 2024	HK0000988243	HUAAPAC HK	USD 100; USD 100	2.03%	6.07%	8.58%	10.95%	15.95%	4.51%
Class A Set Dist USD Units	January 22, 2024	HK0000988250	HAPASDU HK	USD 100; USD 100	1.85%	5.52%	7.80%	10.01%	16.44%	5.84%
Class A Acc HKD Units	April 22, 2024	HK0000988268	HUAPTAH HK	HKD 100; HKD 100	1.84%	5.13%	8.59%	11.13%	15.16%	3.63%
Class A Set Dist HKD Units	January 22, 2024	HK0000988276	HUAPTIA HK	HKD 100; HKD 100	1.67%	4.67%	7.82%	10.20%	15.87%	5.15%
Class I Acc USD Units	January 15, 2024	HK0000988284	HAPTIAU HK	USD 1,000,000; USD 100,000	2.08%	6.20%	8.85%	11.37%	17.28%	5.31%
Class I Set Dist USD Units	January 22, 2024	HK0000988292	HUAAPIS HK	USD 1,000,000; USD 100,000	1.89%	5.65%	8.06%	10.40%	17.38%	6.32%
Class I Set Dist HKD Units	January 22, 2024	HK0000988318	HUAAPTI HK	HKD 8,000,000; HKD 800,000	1.23%	4.30%	7.56%	10.05%	16.24%	5.63%
Class A Acc RMB Units	October 30, 2024	HK0001069043	HUACRMB HK	RMB 100; RMB 100	2.10%	5.52%	6.20%	7.44%	10.89%	3.21%
Class A Set Dist RMB Units	October 30, 2024	HK0001069050	HUASRMB HK	RMB 100; RMB 100	2.18%	5.38%	6.49%	7.88%	11.29%	3.15%

^①The deadline for subscription / redemption is 5 p.m. on each business day (Hong Kong time), the subscription/redemption after 05:00pm on T day shall be accepted on T+1 day.

^②Dividends are not guaranteed and may be paid out of capital. (Please refer to Important Note & Risk Disclosure3)

^③The NAV per unit of Class A Set Dist USD Units is recalculated considering the dividend reinvested.

^④Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on NAV-to-NAV with dividend reinvested.

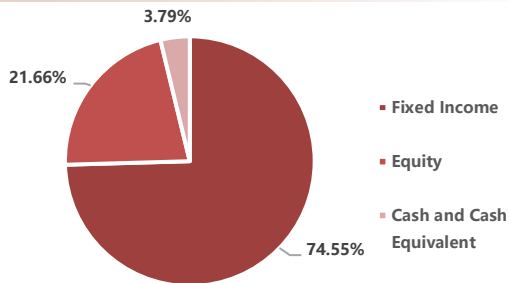
^⑤Calculated since the inception date of each Class of Unit to 2024/12/31.

Source: Bloomberg, Huatai Financial Holdings (Hong Kong) Limited

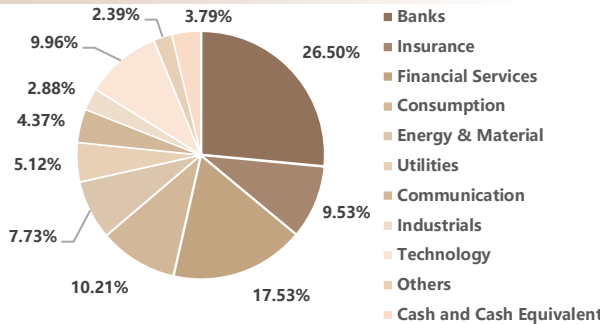
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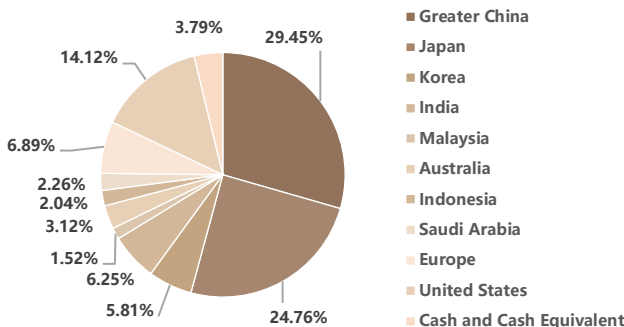
Asset Allocation



Industry Allocation



Region Allocation



Fixed Income Portfolio Characteristics

Weighted Average Yield to Maturity®	5.61%
Weighted Average Coupon	7.14%
Weighted Average Duration	4.13
Weighted Average Rating	BBB

Awards Received by Huatai Financial Asset Management Team and Products

MUFG V8.2 PERP	6.23%
DAHSIN V7.375 11/15/33 EMTN	6.09%
HUATAI USD MONEY MARKET FUND CLASS S	3.51%
INVESCO S&P 500 MOMENTUM ETF	3.37%
FUKOKU V6.8 PERP	3.11%

Awards Received by Huatai Financial Asset Management Team and Products

- ❖ **The Asset: Triple A Sustainable Investing Awards 2024** Asset Management Company of the Year - Multi Asset (China Offshore)
- ❖ **China Fund News Co., Ltd.: The Yinghua Awards(Overseas Fund) 2023** Three-year Yinghua Awards-Multi-Strategy
- ❖ **Bloomberg & HKCAMA: Offshore China Fund Awards 2022** Best equity Hedge Fund 1-year Most Innovative Product
- ❖ **Bloomberg & HKCAMA: Offshore China Fund Awards 2021** Most Innovative Product- Private Fund
- ❖ **Bloomberg & HKCAMA: Offshore China Fund Awards 2019-2021** Private Fund: Greater China Equity (3 Year)

©Calculated with the weighted average of median yield to maturity of each holding.
Source: Bloomberg, Huatai Financial Holdings (Hong Kong) Limited

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