

華泰環球投資基金（本基金）

華泰美元貨幣市場基金
華泰港元貨幣市場基金
華泰亞太目標收益基金
華泰環球精選債券基金
華泰人民幣貨幣市場基金
華泰美國精選基金
（統稱為「該等子基金」）

單位持有人通知

本通知乃重要文件，務須閣下即時垂注。如閣下對本通知的內容有任何疑問，閣下應尋求獨立專業財務意見。

除非另有說明，本通知中所包含的所有大寫術語與本基金及子基金日期為 2026 年 04 月 30 日的基金說明書（「基金說明書」）中的含義相同。華泰金融控股（香港）有限公司（「基金經理」）就本通知內容之準確性承擔全部責任，並在作出一切合理查詢後確認，據其深知及確信，不存在其他事實遺漏致使本通知中的任何陳述產生誤導。

親愛的單位持有人：

作為本基金和該等子基金的管理人，謹致函通知閣下以下關於子基金的更新：

A. 關於該等子基金適用之每月最低受託人費用之更新

如該等子基金之基金說明書及產品資料概要（「產品資料概要」）所披露，各子基金應付之受託人費用設有每月最低額。就與受託人達成之協議，該等子基金的每月最低受託人費用安排已更改如下：

該等子基金	現行每月最低受託人費用	經修訂每月最低受託人費用*
華泰亞太目標收益基金	本子基金從 2025 年 3 月 24 日開始到 2025 年 9 月 30 日期間(首尾兩日包含在內)每月最低費用為 2,500 美元（或等值），其後每月最低費用為 3,500 美元（或等值）	本子基金從 <u>2025 年 3 月 24 日開始到 2025 年 9 月 30 日和從 2025 年 10 月 20 日開始到 2026 年 6 月 30 日期間(首尾兩日包含在內)每月最低費用為 2,500 美元（或等值）</u> ，從 2025 年 10 月 1 日開始到 2025 年 10 月 19 日期間(首尾兩日包含在內) 和 2026 年 7 月 1 日起每月最低費用為 3,500 美元(或等值)
華泰環球精選債券基金	本子基金從 2025 年 4 月 18 日開始到 2025 年 10 月 31 日期間(首尾兩日包含在內)每月最低費用為 2,500 美元	本子基金從 2025 年 4 月 18 日開始到 <u>2026 年 6 月 30 日期間(首尾兩日包含在內)每月最低費用為 2,500 美元</u>

	(或等值)，其後每月最低費用為 3,500 美元 (或等值)	(或等值)，其後每月最低費用為 3,500 美元 (或等值)
華泰人民幣貨幣市場基金	本子基金推出六個月後每月最低費用為 24,500 人民幣 (或等值)	本子基金從 2026 年 7 月 1 日 開始每月最低費用為 24,500 人民幣 (或等值)
華泰美國精選基金	本子基金推出六個月後每月最低費用為 3,500 美元 (或等值)	本子基金從 2026 年 1 月 1 日開始到 2026 年 6 月 30 日期間(首尾兩日包含在內)每月最低費用為 2,000 美元 (或等值) ，從 2026 年 7 月 1 日開始每月最低費用為 3,500 美元 (或等值)

*為了方便查閱，更改之處以**粗體**顯示。

B. 加強有關銀行存款風險的披露

華泰美元貨幣市場基金、華泰港元貨幣市場基金及華泰人民幣貨幣市場基金的基金說明書及產品資料概要中標題為「與銀行存款有關的風險」之風險因素已加強，以反映除境外機構投資者賬戶 (NRA) 外，相關子基金亦可將存款存置於自貿區境外機構賬戶 (FTN) 等。存置於自貿區境外機構賬戶 (FTN) 的存款亦須受與銀行存款相關的風險規限。

C. 2025 年度審計報告

截至 2025 年 12 月 31 日的年度審計報告 (只備英文版本) 現可於基金經理的網站 (<https://am.htsc.com.hk>) 供下載，此網站並未經證監會審閱。有關報告的印刷本亦可應單位持有人要求提供。

D. 其他

該等子基金之基金說明書及產品資料概要已修訂以反映上述更新。經更新之基金說明書及產品資料概要可於基金經理網站 <https://am.htsc.com.hk> 上查閱 (此網站並未經證監會審閱)。

單位持有人如對以上內容有任何查詢，可於辦公時間內親臨基金經理辦事處或致電基金經理查詢熱線 (852) 3658 6000。如閣下有任何疑問或欲查詢任何進一步資料，請聯絡基金經理，地址為香港皇后大道中 99 號中環中心 62 樓，或致電基金經理的熱線電話：+852 3658 6000。

華泰金融控股 (香港) 有限公司

2026 年 4 月 30 日

HUATAI GLOBAL INVESTMENT FUND (the “Fund”)

**HUATAI USD MONEY MARKET FUND
HUATAI HKD MONEY MARKET FUND
HUATAI ASIA PACIFIC TARGET INCOME FUND
HUATAI GLOBAL SELECT BOND FUND
HUATAI RMB MONEY MARKET FUND
HUATAI US SELECT FUND
(collectively, the “Sub-Funds”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you have any doubt about the contents of this notice, you should seek independent professional advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and the Sub-Funds dated 30 April 2026 (the “Explanatory Memorandum”), unless otherwise stated. Huatai Financial Holdings (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the contents of this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

Dear Unitholders,

We, as the Manager of the Fund and the Sub-Funds, are writing to inform you of the following update concerning the Sub-Funds.

A. Update to the minimum monthly Trustee Fee applicable to the Sub-Funds

As disclosed in the Explanatory Memorandum and the Product Key Facts Statements (the “KFS”) of the Sub-Funds, the Trustee Fee payable by each of Sub-Funds is subject to a monthly minimum. As agreed with the Trustee, the minimum monthly Trustee Fee arrangement of the Sub-Funds has been changed as follows:

Sub-Funds	Current minimum monthly Trustee Fee	Revised minimum monthly Trustee Fee*
Huatai Asia Pacific Target Income Fund	Subject to a minimum monthly fee of USD2,500 (or equivalent) from 24 March 2025 to 30 September 2025 (both days inclusive) and a minimum monthly fee of USD3,500 (or equivalent) afterwards.	Subject to a minimum monthly fee of USD2,500 (or equivalent) for the periods from <u>24 March 2025 to 30 September 2025(both days inclusive)</u> and from <u>20 October 2025 to 30 June 2026 (both days inclusive)</u> , and a <u>minimum monthly fee of USD3,500(or equivalent) for the periods from 1 October 2025 to 19 October 2025</u> (both days inclusive) and from 1 July 2026 onwards.

Huatai Global Select Bond Fund	Subject to a minimum monthly fee of USD2,500 (or equivalent) from 18 April 2025 to 31 October 2025 (both days inclusive) and a minimum monthly fee of USD3,500 (or equivalent) afterwards.	Subject to a minimum monthly fee of USD2,500 (or equivalent) from 18 April 2025 to 30 June 2026 (both days inclusive) and a minimum monthly fee of USD3,500 (or equivalent) afterwards.
Huatai RMB Money Market Fund	Subject to a minimum monthly fee of RMB24,500 (or equivalent) after six months from the launch of the Sub-Fund.	Subject to a minimum monthly fee of RMB24,500 (or equivalent) from 1 July 2026 .
Huatai US Select Fund	Subject to a minimum monthly fee of USD3,500 (or equivalent) after six months from the launch of the Sub-Fund.	Subject to a minimum monthly fee of USD2,000 (or equivalent) from 1 January 2026 to 30 June 2026, and USD3,500 (or equivalent) from 1 July 2026 .

* Changes are shown as **bold** for ease of reference.

B. Enhancement of disclosure on risks associated with bank deposits

The risk factor titled “Risks associated with bank deposits” in the Explanatory Memorandum and the KFS of Huatai USD Money Market Fund, Huatai HKD Money Market Fund and Huatai RMB Money Market Fund has been enhanced to reflect that, in addition to non-resident accounts (NRA), the relevant Sub-Funds may also place deposits in free trade non-resident accounts (FTN) and etc. Deposits in free trade non-resident accounts (FTN) are also subject to the risks associated with bank deposits.

C. Audited Annual Report 2025

The audited annual report of the Sub-Funds for the period ended 31 December 2025 (in English only) is now available on the Manager’s website at <https://am.htsc.com.hk/> (this website has not been reviewed by the SFC). Hardcopies of the report are also provided to Unitholders upon request.

D. Others

The Explanatory Memorandum and the KFS of the Sub-Funds have been amended to reflect the above updates. The updated Explanatory Memorandum and the KFS of the Sub-Funds are available at <https://am.htsc.com.hk/> (this website has not been reviewed by the SFC).

Unitholders who have any enquiries regarding the above may visit the Manager’s office or contact the Manager via its enquiry hotline at (852) 3658 6000 during office hours. If you have any questions or would like any further information, please contact the Manager at 62/F., The Center, 99 Queen's Road Central, Hong Kong or call the Manager’s hotline at +852 3658 6000.

Huatai Financial Holdings (Hong Kong) Limited

30 April 2026